

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K/A  
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CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

December 31, 1998

000-27078

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Date of Report (Date of earliest event reported)

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(Commission File Number)

HENRY SCHEIN, INC.  
(Exact name of registrant as specified in its charter)

Delaware

11-3136595

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(State or other jurisdiction of incorporation  
or organization)

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(I.R.S. Employer  
Identification Number)

135 Duryea Road, Melville, NY 11747

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(Address of Principal Executive Offices) (Zip Code)

(516) 843-5500

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(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION  
AND EXHIBITS.

- (a) The financial statements that the original Current Report stated would be filed by amendment are not being filed because GIV did not meet the significance threshold for filing such financial statements as exhibits to such Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Henry Schein, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ Michael Ettinger  
Name: Michael Ettinger  
Title: Vice President and Associate  
General Counsel

Date: March 17, 1999